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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

APPLIED UV, INC.,

Chapter 11
Case No. 24-22462 (SHL)

Debtor.

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In re:

STERILUMEN, INC.,

Chapter 11
Case No. 24-22463 (SHL)

Debtor.

-----X

**DECLARATION OF MAX MUNN PURSUANT TO LOCAL
BANKRUPTCY RULE 1007-2 AND 9077-1 IN SUPPORT OF AN
ORDER SCHEDULING HEARING ON SHORTENED NOTICE
AND THE RELIEF SOUGHT IN FIRST DAY MOTIONS**

STATE OF NEW YORK)
)
) ss.:
COUNTY OF WESTCHESTER)

MAX MUNN, being duly sworn, deposes and says:

1. I am the Chief Executive Officer of Applied UV, Inc. (“Applied”), which is the parent company and sole shareholder of Sterilumen, Inc. (“Sterilumen”, together with Applied, the “**Debtors**”), the above captioned debtors and debtors-in-possession. As such, I am fully familiar with the Debtors’ operations, businesses and financial affairs.
2. I submit this declaration (the “**Declaration**”) pursuant to Rule 1007-2 of the Local

Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”) and in support of the Debtors’ motions and application filed substantially simultaneous with this declaration (the “**First Day Motions**”).

3. Part I of this Declaration describes the Debtors’ business and circumstances leading to the commencement of these Chapter 11 Cases. Part II provides information required by Local Bankruptcy Rule 1007-2. Part III provides relevant facts in support of the Debtors’ First Day Motions.

PART I
BACKGROUND

4. Applied is a publicly traded holding company to four wholly owned subsidiaries: Sterilumen, Munn Works, LLC (“**Munn Works**”), PURO Lighting, LLC (“**PURO**”) and LED Supply Co. LLC (“**LED**”, together with Sterilumen, Munn Works and PURO, the “**Subsidiaries**”). Applied, by and through its Subsidiaries, is a leading sales and marketing company that develops, acquires, markets and sells proprietary surface and air disinfection technology focused on improving indoor air quality, specialty LED lighting and luxury mirrors and commercial furnishings, all of which serves clients globally in the healthcare, commercial and public venue, hospitality, food preservation, cannabis, education and winery vertical markets.

5. Sterilumen specifically owns, brands and markets a portfolio of products utilizing advanced UVC¹ Carbon, Broad Spectrum UVC LED’s and Photo-catalytic oxidation (PCO) pathogen elimination technology, branded as Airocide™, Scientific Air™, Airoclean™ 420, Lumicide™, PUROAir, PUROHealth, PURONet and LED Supply Company.

6. Non-debtor LED is a full-service, wholesale distributor of LED lighting and

controls throughout North America.

7. Non-debtor Puro provides a suit of UV disinfection systems that disinfect air and surfaces in commercial and industrial spaces.

8. Non-debtor MunnWorks manufactures and sells custom luxury and backlit mirrors and conference room and living spaces furnishings.

I. History of Companies

9. In February of 2021, Applied acquired all the assets and assumed certain liabilities of Akida Holdings, LLC (“Akida”). At the time of the acquisition, Akida owned the Airocide™ system of air purification technologies, originally developed for NASA. Airocide is listed as a U.S. Food and Drug Administration Class II Medical Device, making it suitable for providing medical grade air purification in critical hospital use cases. Akida had contracted KES Science & Technology, Inc. (“KES”) to manufacture, warehouse and distribute the Airocide™ system and Akida’s contractual relationship with KES was assigned to and assumed by Applied as part of the acquisition. On September 28, 2021, Applied acquired all the assets and assumed certain liabilities of KES. This acquisition consolidated all of manufacturing, sale and distribution of the Airocide™ system under the Sterilumen brand.

10. On October 13, 2021, Applied acquired substantially all of the assets of Old SAM Partners, LLC F/K/A Scientific Air Management, LLC, which owned a line of air purification technologies known as Scientific Air™. The products are well suited for larger spaces and are also mobile which allows for movement within and throughout a facilities, which are predominantly sold in North America in the healthcare markets.

11. On January 26, 2023, Applied acquired PURO and its operating subsidiaries (the

¹ “UVC” shall mean ultraviolet light.

“PURO Acquisition”). PURO was founded in 2019 with the goal of using light technology to promote health and wellness within spaces and its product line provides a suite of UV disinfection systems that have the ability to disinfect air and surfaces in commercial and industrial spaces. They focus their sales efforts in three primary verticals: Education, Government and Healthcare.

12. The PURO Acquisition further positioned Applied to address a growing air disinfection market trend that align with the White House “Clean Air Initiatives” implemented during the height of the COVID-19 pandemic designed to protect consumers and businesses against existing and future airborne pathogens allowing economies globally to remain open.

13. On January 26, 2023, Applied acquired LED and its operating subsidiaries which is a national, Colorado-based company that provides design, distribution and implementation services for lighting, controls and smart building technologies. LED not only has a robust e-commerce component, it recently took steps to reposition itself as not only a supplier of LED technologies, but also a source for emerging technologies and product categories that the construction and retrofit market need including but not limited to electric vehicle charging, smart home technology and emergency and safety equipment.

II. Events Leading to Chapter 11 Filings

14. As previously mentioned, Applied has no independent operations and its only assets are the Subsidiaries. As such, its only revenue source is profit distributions from the Subsidiaries. Unfortunately, the Subsidiaries have been and continue to incur losses, posing a substantial risk to Applied’s financial health.

15. The continued losses which have drained available cash, together with the significant costs associated with Applied’s status as a public company, have rendered it unable to

satisfy its obligations as they come due. Recent layoffs, while reducing the overhead of the Debtors, has not been enough to combat the cash flow shortages and has resulted in a number of claims from terminated employees under various agreements to which they are parties.

16. The Debtors intend to utilize the bankruptcies and the protections that they afford the Debtors in order to wind down and/ or sell those portions of the business which are not profitable and to restructure and reorganize the remaining assets.

PART II
INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1007-2

1. In addition to the foregoing, Local Bankruptcy Rule 1007-2 requires certain information related to the Debtors, which is set forth below.

Local Rule 1007-2(a)(1)

2. The nature of the Debtors' businesses and a concise statement of the circumstances leading to the Debtors' filings are outlined above in Part I.

Local Rule 1007-2(a)(2)

3. These cases were not originally commenced under Chapter 7 or 13 of Title 11 of the United States Code, 11 U.S.C. §101, et seq. (the "Bankruptcy Code").

Local Rule 1007-2(a)(3)

4. Upon information and belief, no committee was organized prior to the order for relief in these Chapter 11 Cases.

Local Rule 1007-2(a)(4)

5. A list of the names and addresses of the Debtors' 20 largest unsecured claims, excluding "insiders" as that term is defined in §101(31) of the Bankruptcy Code, is annexed hereto as Exhibit A.

Local Rule 1007-2(a)(5)

6. A consolidated list of the names and addresses of the Debtors' 5 largest secured creditors is annexed hereto as Exhibit B.

Local Rule 1007-2(a)(6)

7. A summary of each of the Debtor's assets and liabilities is annexed hereto as Exhibit C.

Local Rule 1007-2(a)(7)

8. Applied is a publicly held company. Annexed hereto as Exhibit D is a copy of the current record of shareholders.

9. There are no publicly held securities of Sterilumen.

Local Rule 1007-2(a)(8)

10. None of the Debtors' property is in the possession of any custodian, public officer, mortgagee, pledge, assignee of rents, or secured creditor, or any agent for such entity.

Local Rule 1007-2(a)(9)

11. The Debtors operate from four (4) leased premises:

- a. 150 N. Macquesten Parkway, Mount Vernon, New York 10550 (its principal executive office location);
- b. 3625 Kennesaw North Industrial Parkway NW, Kennesaw, Georgia 30144; and
- c. 12340 W Cedar Drive, Lakewood, Colorado 80228.

Local Rule 1007-2(a)(10)

12. The Debtors' substantial assets, as well as their books and records are located at 150 N. Macquesten Parkway, Mount Vernon, New York 10550.

Local Rule 1007-2(a)(11)

13. There are currently no pending actions against either Debtor.

Local Rule 1007-2(a)(12)

14. Applied's senior management consists of Max Munn, Chief Executive Officer and Director and Michael Riccio, Chief Financial Officer.

15. Applied is the sole shareholder of Sterilumen.

16. Sterilumen's senior management consists of Scott Hayman who is the President/Chief Operating Officer of Sterilumen. Max Munn is the Chief Executive Officer and Michael Riccio is the Chief Financial Officer.

Local Rule 1007-2(b)(1)

17. Applied does not have any employees, as such, the estimated payroll to Applied's employees (exclusive of officers and directors) for the thirty (30) day period following the filing of its Chapter 11 petition is approximately \$-0-.

18. Sterilumen employs seventeen (17) people (of which, one is an Insider). The estimated payroll to Sterilumen's employees (exclusive of officers and directors) for the thirty (30) day period following the filing of its Chapter 11 petition is approximately \$103,747.08.

Local Rule 1007-2(b)(2)

19. The estimated amount to be paid for services to Applied's officers and directors for the thirty (30) day period following the filing of its Chapter 11 petition is approximately \$27,000.

20. The estimated amount to be paid for services to Sterilumen's officers and directors for the thirty (30) day period following the filing of its Chapter 11 petition is approximately \$21,300.

Local Rule 1007-2(b)(3)

21. The estimated schedule of cash receipts and disbursements for the thirty (30) day

period following the filing of the Chapter 11 petitions, net cash gain or loss, obligations and receivables expected to accrue but remaining unpaid, other than professional fees is annexed hereto as Exhibit E.

PART III
FIRST DAY MOTIONS AND APPLICATION
FOR HEARING ON SHORTENED NOTICE

22. Contemporaneously with these Chapter 11 filings, the Debtors expect to file a number of motions and applications (the “**First Day Motions**”) as follows:

- Debtors’ Motion for Order Seeking Authority (I) to Obtain Post-Petition Financing, (II) Granting Liens and Providing Superpriority Expense Status; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection Therefor, (V) Modifying the Automatic Stay and (VI) Granting Related Relief (the “**DIP Lending and Cash Collateral Motion**”);
- Motion to Authorize Maintenance of Existing Bank Accounts (the “**Bank Maintenance Motion**”);
- Application for Authorization for the Debtors to (1) pay and honor certain prepetition claims for (i) wages, salaries, employee benefits and other compensation, (ii) withholdings and deductions and (iii) reimbursable expenses; (2) continue to provide employee benefits in the ordinary course of business; (3) pay all related costs and expenses; and (B) directing banks to receive, process, honor and pay all checks presented for payment and electronic payment requests relating to the foregoing (the “**Employee Payroll Motion**”);
- Motion of the Debtors’ pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure for Entry of an Order Directing the Joint Administration of the Chapter 11 Cases (the “**Joint Administration Motion**”); and
- Debtors’ Application for Entry of an Order Extending Time for the Debtors to File Their Schedules and Statement of Financial Affairs (the “**Schedules Extension Motion**”).

23. I have reviewed the First Day Motions and, to the best of my knowledge, information and belief, the facts set forth therein are true and correct and the relief sought therein

is critical to the smooth transition into Chapter 11, to avoid immediate and irreparable harm to the estates, avoid any interruption to the Debtors or their affiliates business and operations and to maximize the value of the Debtors for the benefit of their creditors and estates. Moreover, the relief requested in the First Day Motions should be heard and determined on an expedited basis in order to ensure that there is no disruption in their operations, that employees, vendors and customers are all comfortable that the Debtors operations are “business as usual” so as to ensure that they continue to transact business with the Debtors.

DIP Lending and Cash Collateral Motion

24. The Debtors have operated within their pre-petition lending facility with Pinnacle Bank (the “DIP Lender”) since 2022 the continuation of which is critical to ensure the Debtors’ ability to conduct normal business operations and cash management. The Debtors’ rely on regular cash advances from Pinnacle with which they maintain the necessary liquidity to operate, pay for goods, labor and general operating expenses. Moreover, given that all of the Debtors’ cash and receivables are subject to the liens of Pinnacle, without authorization to use Pinnacle’s cash collateral and without the continued credit from Pinnacle, the Debtors operations would be forced to shut down.

25. The Debtors, with the assistance of their counsel have actively negotiated the terms and conditions of the proposed DIP Financing (as that term is defined in the DIP Lending Motion) with the DIP Lender. The negotiations lasted several weeks were conducted at arms’ length and in good faith and the Debtors believe that the proposed terms for the DIP Financing are reasonable given the Debtors’ current status and the availability of credit in the financial marketplace. The fees and rates to be paid under the DIP Facility are competitive with and within the range of reasonableness for financings of this type.

26. I believe that the Debtors would be unable to obtain credit at a materially lower cost from another lender and likely not at the same levels. Moreover, even if the Debtors were able to procure another lender, which I do not believe is realistic, the “learning curve” for the Debtors staff and for a new lender would be significant and the cost of due diligence, underwriting and closing would likely dwarf any potential savings on rates, terms and fees. In addition, were the Debtors forced to seek alternative financing, a new lender would be subordinate to the DIP Lender which would make it difficult, if not impossible, to secure.

27. Additionally, I believe that the other terms of the DIP Agreement are reasonable under the circumstances, including the milestones and the “roll-up” feature. The DIP Lender indicated that the non-financial elements were part and parcel of, and integral to, the overall DIP Agreement and conditions precedent for the DIP Lender to extend post-petition financing to the Debtors. As such, the benefits of entering into the DIP Agreement far outweigh the burdens and the Debtors submit that it is in the best interests of the estates and their creditors to proceed with the proposed DIP Facility.

28. The Debtors’ have an immediate need to obtain the DIP Agreement and to use the cash collateral, *inter alia*, to (a) preserve the Debtors’ operations without material disruption, (b) maintain ordinary course relationships with and satisfy obligations for their employees, vendors, suppliers, customers and other parties, and (c) to pay costs associated with administering these Chapter 11 Cases.

29. Without access to the DIP Agreement and the use of cash collateral, I believe that the Debtors’ would be unable to continue operating their businesses at levels that are necessary to preserve their goodwill, customer loyalty, and reputation in the marketplace, which would cripple the Debtors efforts to reorganize.

30. I understand that the Debtors will require immediate access to the credit provided under the DIP Agreement and the continued use of cash collateral to ensure they have sufficient liquidity during the interim period to fund essential costs and expenses. In addition, the Debtors will require full access to the credit provided under the DIP Agreement after a final hearing to continue operations and fund working capital needs. Thus, I believe that immediate access to the DIP Agreement and the use of the Debtors' cash collateral is crucial to the Debtors' efforts to preserve value for their stakeholders and prevent immediate and irreparable harm to the value of the Debtors' estates.

Bank Account Maintenance

31. With respect to the Bank Maintenance Motion, numerous transactions are conducted on a daily basis. Requiring the Debtors to close their existing account and open new accounts would cause great confusion and delay in the Debtors' cash flow ability and jeopardize the Debtors' ongoing operations and reorganization efforts as well.

32. In addition, the Debtors' bank accounts are all subject to control agreements with the DIP Lender in accordance with the pre-petition credit facility. A requirement of the DIP Lender to continue lending to the Debtors post-petition was that the Debtors maintain the same banking relationship and accounts in order to avoid the expense and complication of having to put new agreements in place and the risk of an interruption with the in and outflow of cash in the accounts between the Debtors, their customers and the DIP Lender.

Employee Wage Motion

33. Sterilumen's employees are critical and necessary for its ongoing operations. As a result of the timing of the Chapter 11 filing, a portion of Sterilumen's next payroll covers a pre-petition period. If Sterilumen is unable to pay its employees their wages as scheduled, there

would be irreparable harm caused to the employee morale, their confidence in their employer and its ability to remain viable and possible loss of critical employees. Should this happen, the Debtors' reorganization efforts would certainly be impaired.

Joint Administration Motion

34. With respect to the Joint Administration Motion, the Debtors seek the procedural joint administration of their Chapter 11 Cases in order to provide for the most efficient and property administration of their cases. Many of the motions, hearings and orders that will arise in the Chapter 11 Cases will jointly affect both of the Debtors. By jointly administering the Chapter 11 Cases, the Debtors will be able to reduce fees and costs resulting from the administration of these cases and ease the onerous administrative burden of having to file multiple and duplicative documents.

Schedules Extension Motion

35. With respect to the Schedules Extension Motion, the Debtors need to review a substantial amount of information with their counsel in order to ascertain the full extent of the Debtors' financial situations and to complete their respective schedules of assets and liabilities and statement of financial affairs (collectively, the "**Schedules**"). In an effort to cut costs the Debtors have paired down their staff and consolidated many of the administrative functions across the enterprise. The Debtors expect that it may take more than the two-weeks afforded under the Bankruptcy Code and Bankruptcy Rules to complete and file their Schedules with accuracy. As such, the Debtors submit that an extension of time is in the best interests of the estates and their creditors and will allow the Debtors time to correctly complete their Schedules and avoid the potential incurring of additional and unnecessary costs associated with the filing of amendments.

Hearing on First Day Motions on Shortened Notice

36. In addition to the First Day Motions, the Debtors have filed an Application for entry of an order scheduling a hearing on shortened notice on the First Day Motions. The relief sought in the First Day Motions is immediately necessary to enable the Debtors to operate effectively as debtors-in possession following the commencement of their Chapter 11 Cases.

37. Thus, I believe that good cause exists to have a hearing on the First Day Motions which typically requires a minimum of twenty (20) days' notice as provided for in Federal Rule of Bankruptcy Procedure 2002.

CONCLUSION

I respectfully request that the Court grant all of the relief requested in the First Day Motions and Applications.

Pursuant to 28 U.S.C. § 1746, I declare under the penalty of perjury that the foregoing is true and correct.

Dated: Scarsdale, New York
May 24, 2024

APPLIED UV, INC.

By: /s/ Max Munn
Max Munn
Chief Executive Officer

STERILUMEN, INC.

By: /s/ Max Munn
Max Munn
Chief Executive Officer

EXHIBIT "A" - Twenty Largest Creditors for Each Debtor

Fill in this information to identify the case:

Debtor name	Applied UV, Inc.
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alliance Advisors 200 Broadacres Drive 3rd Fl Bloomfield, NJ 07003		Insurance				\$47,770.00
Alliant Insurance Services, Inc. 7787 Red Bank Alliant 331 Newman Springs Rd, Ste 314 Red Bank, NJ 07701		Insurance				\$197,909.02
BOK Financial 1600 N Broadway Denver, CO 80202		Trade debt				\$7,962.50
Brian Stern Stern Lawrence Holdings LLC 2951 Quitman Street Denver, CO 80212			Disputed			\$4,562,500.00
Bridgepoint Consulting An Addison Group Company 7076 Solutions Center Chicago, IL 60677		Trade debt				\$16,500.50
Business Wire Inc 275 Madison Avenue Ste. 34 New York, NY 10016		Trade debt				\$27,080.00
Carmel Milazzo & Feil LLP 55 West 39th Street 18th Floor New York, NY 10018		Legal Services				\$314,045.50

Debtor Applied UV, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cedar Advance LLC 5401 Collins Avenue CU-9A Attn: Simon Schonbrun, Manager Miami Beach, FL 33140		Loan				\$1,032,973.00
File With Confidence Edgar Agents, LLC PO Box 246 Hightstown, NJ 08520		Trade debt				\$6,829.75
First Insurance Funding 450 Skokie Blvd., Ste. 1000 Northbrook, IL 60062		Insurance				\$48,822.84
Ice Miller LLP One American Square, Suite 2900 Indianapolis, IN 46282		Legal Services				\$11,390.50
James Colantoni 1860 Tremont Rd Columbus, OH 43212		Unused PTO	Disputed			\$17,984.88
John Andrews 197 Admirals Way S Ponte Vedra Beach, FL 32082		Consulting Services				\$55,771.78
LIMZ Machinery Group 701 Greenwood Ave Brooklyn, NY 11218		Trade debt				\$103,287.35
Mazars USA LLP 501 Office Center Drive Suite 300 Fort Washington, PA 19034		Professional Fees				\$107,000.00
Perkinscoie 1201 Third Ave Suite 4900 Seattle, WA 98101		Professional Fees				\$250,000.00
Stern Lawrence Holdings LLC 2951 Quitman Street Attn: Brian Stern Denver, CO 80212		Rent Arrears				\$54,692.92
Texas Comptroller PO Box 149348 Austin, TX 78714						\$8,000.00
TVT Capital LLC 8 Hunter Lane Roslyn, NY 11576		Loan				\$491,636.00

Debtor Applied UV, Inc.
Name _____

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ValueScope 1400 Thetford Ct Southlake, TX 76092		Trade debt				\$8,892.94

Fill in this information to identify the case:

Debtor name	Sterilumen, Inc.
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AHR Expo (International Expo) 3150 Paradise Rd Las Vegas, NV 89109		Trade debt				\$5,624.00
Alturas Orchard Pointe LLC 500 E. Shore Dr. Ste. #120 Eagle, ID 83616		Trade debt				\$45,010.53
Brand Buddy 5280 Ward Road Arvada, CO 80002		Trade debt				\$7,220.16
Budget Compliance 560 S Moenkopi Dr PO BOX 461078 Leeds, UT 84746		Trade debt				\$6,500.00
CANFIELD INDUSTRIES - SPARTA 8510 FOXWOOD COURT Youngstown, OH 44514		Trade debt				\$14,570.75
Canon Virginia, INC 12000 Canon Blvd Newport News, VA 23606		Trade debt				\$579,940.09
Cedar Advance LLC 5401 Collins Avenue, CU-9A Attn: Simon Schonbrun, Manager Miami Beach, FL 33140		Loan				\$1,032,973.00

Debtor Sterilumen, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Emerald X 31910 Del Obispo Suite 200 San Clemente, CA 92673		Trade debt				\$13,099.00
ESTES EXPRESS LINES P.O. BOX 105160 Atlanta, GA 30348		Trade debt				\$6,544.79
Gator Stamping, Inc. 6610 33rd Street East Sarasota, FL 34243		Trade debt				\$12,518.31
John Hayman 3872 Greensward View Kennesaw, GA 30144		Per Separation Agreement				\$29,166.67
KOR CHEM - KORCHE PO BOX 43163 ATLANTA, GA 30336		Trade debt				\$7,621.79
Lancaster Management Services, Inc. 3745 E 150 S Philadelphia, PA 19178		Trade debt				\$9,590.69
LANDSTAR GLOBAL LOGISTICS - LANDST P.O. BOX 784302 Philadelphia, PA 19178		Trade debt				\$38,734.43
Nolte Lackenbach Siegel LLP 24610 Kingsland Blvd Katy, TX 77494		Trade debt				\$108,159.81
PEI 598 Red Oak Road Stockbridge, GA 30281		Trade debt				\$8,150.55
PURE AIR 490 ALLIED DRIVE Nashville, TN 37211		Trade debt				\$9,609.48
Season Components Co Ltd Unit No. 3, 5/F., Sun Fung Indus No. 8-12 Ma Kok Street Tsuen Wan, Hong Kong		Trade debt				\$234,573.56

Debtor Sterilumen, Inc.
Name _____

Case number (*if known*) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TEFEN PLASTIC PRODUCTS MF - TEFENP M.P. HOF HACARMEL NASHSHOLIM 30 815 : ISRAEL		Trade debt				\$52,929.00
ZoomInfo Technologies 805 Broadway St Ste 900 Vancouver, WA 98660		Trade debt				\$29,878.14

EXHIBIT "B" - Five Largest Secured Creditors for Each Debtor

Applied UV. Inc.

Pinnacle Bank \$2,652,047 est.
1276-A South Main Street
Salinas, CA 93901
Blanket Lien on All Assets

Ascentium Capital LLC \$141,090 est.
23970 Highway 59 N
Kingwood, TX 77339
Equipment Finance

BMO Harris Bank N.A. \$131,190.72
1625 W. Fountainhead Pkwy
Tempe, AZ 85282
Equipment Finance

Sterilumen, Inc.

Pinnacle Bank \$2,652,047 est.
1276-A South Main Street
Salinas, CA 93901
Blanket Lien on All Assets

EXHIBIT "C" - Balance Sheet

Applied UV

Balance Sheet

Basis: Accrual

As of 31 Mar 2024

Account	Account Code	Total
Assets		
Current Assets		
Bank		
100% U.S. Treas Sec. Mmkt - Acc 4535	1171	399.72
Applied UV Commerical Cheking Acc 2336	1185	127,050.23
Commercial Money Market Acc 5868	1165	26,656.68
Prime Money Market Fund - Acc 4535	1170	183.59
Total for Bank		154,290.22
Other current assets		
Other Accounts Receivable	1102	303,455.00
Prepaid Expenses	1400	196,240.39
Total for Other current assets		499,695.39
Total for Current Assets		653,985.61
Other Assets		
Capitalized IPO Costs	1221	116,500.00
Due from Kes/Sterilumen	1225	261.95
Due From LED	1250	-1,974,890.02
Due From MunnWorks LLC	1241	7,419,802.95
Due From PURO	1255	1,881,476.77
Due From SteriLumen	1220	6,538,496.03
Investment in LED	1304	16,012,466.00
Investment in PURO	1303	17,814,351.12
Investment in Subsidiary	1101	8,023,274.96
Investment in Subsidiary(KES)	1301	6,259,000.00

Account	Account Code	Total
Investment in Subsidiary(SAM)	1302	11,579,784.00
Pre-paid Insurance Liability	1401	362,134.91
Total for Other Assets		74,032,658.67
Total for Assets		74,686,644.28
Liabilities & Equities		
Liabilities		
Current Liabilities		
Accounts Payable	2000	1,484,825.98
Accrued Expenses	2203	40,973.93
Cedar Advance Loan	2156	1,145,556.00
Contingent Consideration-Earnout	2460	9,757,966.21
Dividend Payable	2205	1,274,249.25
Notes Payables	2153	59,770.95
Pinnacle Loan	2155	601,912.86
Warrant Liability	2022	7,249.00
Short Term Loans	2150	0.00
Other Loans	2153	200,000.00
Total for Short Term Loans	2150	200,000.00
Total for Current Liabilities		14,572,504.18
Other Liabilities		
Liability-23Other	2315	108,444.79
Total for Other Liabilities		108,444.79
Total for Liabilities		14,680,948.97
Equities		
Additional Paid in Capital	3001	63,722,439.30
Dividends to Stockholders Series A	8201	-3,864,000.00
Dividends to Stockholders Series B	8205	-139,458.33
Dividends to Stockholders Series C	8203	-93,014.74
Preferred Stock Series B	3102	3,712,500.00
Preferred Stock Series C	3101	1,063,988.89

Account	Account Code	Total
Equity	4000	0.00
Common Stock	3000	265.69
Preferred Stock	3100	56.00
Treasury Stock	3020	-149,686.33
Total for Equity	4000	-149,364.64
Current Year Earnings		-848,349.75
Retained Earnings	4000	-3,399,045.42
Total for Equities		60,005,695.31
Total for Liabilities & Equities		74,686,644.28

Amount is displayed in your base currency **USD

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Balance Sheet

Basis: Accrual

As of 31 Mar 2024

Account	Account Code	Total
Assets		
Current Assets		
Bank		
Chase Puro 7917	1002	-87,558.21
Chase Puro 7909	1001	16,045.83
SL Chase Checking x7815	1000	36,713.28
SL Operating Acc x1053	1005	69,615.56
Total for Bank		34,816.46
Accounts Receivable	1100	391,435.25
Other current assets		
Allowance for Doubtful Accounts	1240	-12,080.20
Due From PURO	1245	-1,633,596.67
Finished Goods	1201	1,816,027.87
Other Accounts Receivable	1102	1,009.45
Prepaid Expenses	1440	9,446.78
Prepaid Legal	1191	15,000.00
Total for Prepaid Expenses	1440	24,446.78
Right of use asset	2260	89,007.00
Security Deposits Asset	1452	11,496.70
Total for Other current assets		296,310.93
Stripe Clearing	7505	1,432.29
Total for Current Assets		723,994.93
Other Assets		
A2B Fullment Deposit	1451	9,700.00
Due to Sterilumen	2163	706.98
Goodwill	1220	3,673,767.72

Account	Account Code	Total
Intangible Customer Relationship	1225	1,655,598.00
Accumulation of Customer Relationships	1222.002	-899,634.36
Total for Intangible Customer Relationship	1225	755,963.64
Intangible Technology and Know How	1224	8,341,000.00
Accumulation of Technology and Know How	1222.004	-2,316,450.19
Total for Intangible Technology and Know How	1224	6,024,549.81
Intangible Trade Names	1223	2,215,107.20
Accumulation of Intangible Trade Names	1222.003	-695,076.53
Total for Intangible Trade Names	1223	1,520,030.67
Investment in Subsidiary	1101	-25,862,058.81
Kes Raw Materials	1230	2,352,473.95
Reserve for finished goods	1176	-208,177.70
Capitalized IPO Costs SL	1221	0.00
Patents SL	1222	1,730,770.91
Accumulated Amortization Patent Costs	1222.001	-259,639.26
Total for Patents SL	1222	1,471,131.65
Total for Capitalized IPO Costs SL	1221	1,471,131.65
Total for Other Assets		-10,261,912.09
Fixed Assets		
Production Tooling	1541	168,720.66
Accumulated Depr on Production Tooling	1255	-149,728.14
Total for Production Tooling	1541	18,992.52
Depreciable Assets	1500	0.00
Building Improvements	1560	7,325.80
Accum Dep - Capital Improvements	1660	-5,232.61
Total for Building Improvements	1560	2,093.19

Account	Account Code	Total
Vehicles	1545	14,000.00
Accum Depr Vehicles	1546	-6,066.65
Total for Vehicles	1545	7,933.35
Computer Hardware	1585	133,424.33
Computer Hardware Accum Dep (1685)	1685	-128,849.27
Total for Computer Hardware	1585	4,575.06
Furniture and Equipment	1535	163,370.37
Furn. & Equip. Accum Depr	1635	-154,182.36
Total for Furniture and Equipment	1535	9,188.01
Machinery and Equipment	1510	94,548.42
Mach & Equip Accum Dep (1610)	1610	-85,326.26
Total for Machinery and Equipment	1510	9,222.16
Total for Depreciable Assets	1500	33,011.77
Total for Fixed Assets		52,004.29
Total for Assets		-9,485,912.87

Liabilities & Equities

Liabilities		
Current Liabilities		
Accounts Payable	2000	1,597,938.76
Accrued Expenses	2001	63,219.84
Due to Munnworks	1240	1,772,444.21
Employee Reimbursements	7210	6,036.20
JP Morgan Credit Card -9528	1181	19,284.46
Short Term Lease Liability	2255	91,711.00
Tax Payable	6000.007	40,892.83
Taxes Payable	2510	-3,945.00
State Sales Tax	2500	-3,615.54
Florida Sales Tax Liability	2515	-3,457.68
Georgia Sales Tax	2520	-1,568.03

Account	Account Code	Total
Total for State Sales Tax	2500	-8,641.25
Income State Tax Payable	2512	-75.40
Total for Taxes Payable	2510	-12,661.65
Unearned Revenue	2303	34,369.23
Short Term Loans	2150	0.00
Due to Applied UV Liability	1251	6,672,544.76
Total for Short Term Loans	2150	6,672,544.76
Total for Current Liabilities		10,285,779.64
Total for Liabilities		10,285,779.64
Equities		
Additional Paid in Capital	4101	576,977.81
Current Year Earnings		-843,063.22
Retained Earnings	3000	-19,505,607.10
Total for Equities		-19,771,692.51
Total for Liabilities & Equities		-9,485,912.87

Amount is displayed in your base currency **USD

EXHIBIT "D" - Shareholder List for Applied UV, Inc.

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*		Abbrev: AUVI	Cusip: 037988300
Account/TIN	Name & Address	Shares Held	
55	RODRIGO ALVARADO 4618 HAWORTH RD RICHMOND VA 23234	2	0.000%
Certificate # / Book	Issue Date	Cancel Date	Denomination Restricted
* DRS *	04/22/2024		2
		Total Active Shares	2 *
54	JUSTIN ANDERSON 5210 S WOODLAWN AVE APT 207 CHICAGO IL 60615		1 0.000%
Certificate # / Book	Issue Date	Cancel Date	Denomination Restricted
* DRS *	02/20/2024		1
		Total Active Shares	1 *
15	EUGENE A BAUER 6416 CECIL AVE. ST LOUIS MO 63105		240 0.005%
Certificate # / Book	Issue Date	Cancel Date	Denomination Restricted
* RSTR *		12/12/2023	-2,500 1933 ACT LEGEND
* RSTR *		12/12/2023	100 1933 ACT LEGEND
* RSTR *		12/12/2023	-2,500 1933 ACT LEGEND AND VESTING
* RSTR *		12/12/2023	100 1933 ACT LEGEND AND VESTING
* RSTR *		12/12/2023	-1,000 RESTRICTED AND VESTING
* RSTR *		12/12/2023	40 RESTRICTED AND VESTING
* RSTR *		05/31/2023	-12,500 1933 ACT LEGEND
* RSTR *		05/31/2023	2,500 1933 ACT LEGEND
* RSTR *		05/31/2023	-12,500 1933 ACT LEGEND AND VESTING
* RSTR *		05/31/2023	2,500 1933 ACT LEGEND AND VESTING
* RSTR *		05/31/2023	-5,000 RESTRICTED AND VESTING
* RSTR *		05/31/2023	1,000 RESTRICTED AND VESTING
* RSTR *		05/17/2022	-17,500 RESTRICTED AND VESTING
* RSTR *		01/01/2022	12,500 1933 ACT LEGEND AND VESTING
* RSTR *		01/01/2021	12,500 1933 ACT LEGEND
* RSTR *		07/09/2020	22,500 RESTRICTED AND VESTING
		Total Active Shares	240 *
		Total Restricted Shares	240 *

CERTIFIED SHAREHOLDER LIST**VSTOCK TRANSFER**

Issue: APPLIED UV, INC. *COMMON*		Abbrev: AUVI	Cusip: 037988300	
Account/TIN	Name & Address	Shares Held		
11	EUGENE E. BURLESON 320 ARGONNE DR NW ATLANTA GA 30305	560 0.012%		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
* RSTR *		12/12/2023	-5,000	1933 ACT LEGEND AND VESTING
* RSTR *		12/12/2023	200	1933 ACT LEGEND AND VESTING
* RSTR *		12/12/2023	-4,500	1933 ACT LEGEND
* RSTR *		12/12/2023	180	1933 ACT LEGEND
* RSTR *		12/12/2023	-4,500	RESTRICTED AND VESTING
* RSTR *		12/12/2023	180	RESTRICTED AND VESTING
* RSTR *		05/31/2023	-25,000	1933 ACT LEGEND AND VESTING
* RSTR *		05/31/2023	5,000	1933 ACT LEGEND AND VESTING
* RSTR *		05/31/2023	-22,500	1933 ACT LEGEND
* RSTR *		05/31/2023	4,500	1933 ACT LEGEND
* RSTR *		05/31/2023	-22,500	RESTRICTED AND VESTING
* RSTR *		05/31/2023	4,500	RESTRICTED AND VESTING
* RSTR *		03/03/2023	10,000	1933 ACT LEGEND
* RSTR *		01/01/2023	12,500	1933 ACT LEGEND AND VESTING
* RSTR *		01/01/2022	12,500	1933 ACT LEGEND AND VESTING
* RSTR *		01/01/2021	12,500	1933 ACT LEGEND
* RSTR *		07/09/2020	22,500	RESTRICTED AND VESTING
		Total Active Shares	560 *	
		Total Restricted Shares	560 *	
16	CEDE & CO PO BOX 20 BOWLING GREEN STATION NEW YORK NY 10004			4,656,316 99.592%
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
* BOOK *		04/22/2024	-2	
* BOOK *		04/17/2024	123,498	
* BOOK *		04/17/2024	69,836	
* BOOK *		04/17/2024	195,166	
* BOOK *		04/04/2024	398,437	
* BOOK *		04/03/2024	157,000	
* BOOK *		04/03/2024	120,000	
* BOOK *		04/01/2024	538,000	
* BOOK *		02/20/2024	-1	
* BOOK *		02/05/2024	25,000	

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*	Abbrev: AUVI	Cusip:037988300		
Account/TIN	Name & Address	Shares Held		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
CEDE & CO (Continued)				
* BOOK *	02/05/2024		245	
* BOOK *	02/01/2024		85,000	
* BOOK *	02/01/2024		150,000	
* BOOK *	02/01/2024		140,000	
* BOOK *	02/01/2024		50,000	
* BOOK *	01/31/2024		2,372	
* BOOK *	01/31/2024		4,745	
* BOOK *	01/19/2024		75,000	
* BOOK *	01/19/2024		33,194	
* BOOK *	01/19/2024		72,445	
* BOOK *	01/17/2024		14,234	
* BOOK *	01/17/2024		110,000	
* BOOK *	01/17/2024		110,000	
* BOOK *	01/17/2024		105,000	
* BOOK *	01/16/2024		64,584	
* BOOK *	01/16/2024		49,240	
* BOOK *	01/16/2024		150,797	
* BOOK *	01/10/2024		13,179	
* BOOK *	01/10/2024		10,048	
* BOOK *	01/10/2024		30,773	
* BOOK *	01/03/2024		12,203	
* BOOK *	01/03/2024		9,304	
* BOOK *	01/03/2024		28,493	
* BOOK *	01/02/2024		11,959	
* BOOK *	01/02/2024		9,118	
* BOOK *	01/02/2024		27,923	
* BOOK *	12/21/2023		10,251	
* BOOK *	12/21/2023		7,815	
* BOOK *	12/21/2023		23,934	
* BOOK *	12/21/2023		10,739	
* BOOK *	12/21/2023		8,188	
* BOOK *	12/21/2023		25,075	
* BOOK *	12/21/2023		11,471	
* BOOK *	12/21/2023		8,746	
* BOOK *	12/21/2023		26,783	
* BOOK *	12/20/2023		15,167	
* BOOK *	12/19/2023		43,667	
* BOOK *	12/13/2023		118,000	
* BOOK *	12/13/2023		72,000	

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*	Abbrev: AUVI	Cusip:037988300		
Account/TIN	Name & Address	Shares Held		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
CEDE & CO (Continued)				
* BOOK *	12/15/2023		125,000	
* BOOK *	12/14/2023		9,763	
* BOOK *	12/14/2023		7,443	
* BOOK *	12/14/2023		22,794	
* BOOK *	12/14/2023		9,274	
* BOOK *	12/14/2023		7,071	
* BOOK *	12/14/2023		21,655	
* BOOK *	12/14/2023		8,787	
* BOOK *	12/14/2023		6,699	
* BOOK *	12/14/2023		20,516	
* BOOK *	12/14/2023		7,810	
* BOOK *	12/14/2023		5,955	
* BOOK *	12/14/2023		18,236	
* BOOK *	12/14/2023		138,000	
* BOOK *	12/13/2023		68,000	
* BOOK *		12/12/2023	-20,017,175	
* BOOK *	12/12/2023		800,687	
* BOOK *	12/05/2023		204,994	
* BOOK *	12/05/2023		156,287	
* BOOK *	12/05/2023		478,649	
* BOOK *	11/29/2023		1,200,000	
* BOOK *	11/28/2023		195,235	
* BOOK *	11/28/2023		148,846	
* BOOK *	11/28/2023		455,861	
* BOOK *	11/22/2023		185,473	
* BOOK *	11/22/2023		141,404	
* BOOK *	11/22/2023		433,069	
* BOOK *	11/22/2023		158,629	
* BOOK *	11/22/2023		120,939	
* BOOK *	11/22/2023		370,389	
* BOOK *	11/21/2023		1,650,000	
* BOOK *	11/20/2023		1,500,000	
* BOOK *	11/16/2023		1,200,000	
* BOOK *	11/16/2023		900,000	
* BOOK *	11/16/2023		866,669	
* BOOK *	11/16/2023		766,670	
* BOOK *	10/04/2023		270,000	
* BOOK *	08/22/2023		479,923	
* BOOK *	08/11/2023		413,975	

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*	Abbrev: AUVI	Cusip:037988300		
Account/TIN	Name & Address	Shares Held		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
CEDE & CO (Continued)				
* BOOK *	07/27/2023		6,379	
* BOOK *	07/25/2023		625,000	
* BOOK *	07/12/2023		3,193	
* BOOK *	06/21/2023		4,930,000	
* BOOK *		06/07/2023	-613	
* BOOK *		05/31/2023	-10,781,020	
* BOOK *	05/31/2023		2,156,204	
* BOOK *	05/24/2023		506,585	
* BOOK *	05/17/2023		785,714	
* BOOK *	05/15/2023		44,069	
* BOOK *	05/09/2023		4,903	
* BOOK *	05/08/2023		49,000	
* BOOK *	04/21/2023		30,000	
* BOOK *	03/09/2023		115,200	
* BOOK *	03/08/2023		107,000	
* BOOK *	02/27/2023		40,000	
* BOOK *	02/24/2023		20,000	
* BOOK *	02/23/2023		33,000	
* BOOK *	02/06/2023		365,000	
* BOOK *	02/03/2023		305,000	
* BOOK *	02/02/2023		220,618	
* BOOK *	02/02/2023		543,493	
* BOOK *	01/30/2023		15,000	
* BOOK *	12/22/2022		804,811	
* BOOK *	07/25/2022		150,000	
* BOOK *	04/29/2022		150,000	
* BOOK *	02/17/2022		500	
* BOOK *	01/05/2022		400,000	
* BOOK *	12/31/2021		2,666,667	
* BOOK *	12/22/2021		89,308	
* BOOK *	12/06/2021		12,000	
* BOOK *		10/08/2021	-500	
* BOOK *	09/08/2021		11,786	
* BOOK *	08/26/2021		192,500	
* BOOK *	08/26/2021		385,000	
* BOOK *	05/28/2021		3,000	
* BOOK *	05/17/2021		717	
* BOOK *	03/12/2021		13,630	
* BOOK *	03/08/2021		161,794	

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*		Abbrev: AUVI		Cusip:037988300
Account/TIN	Name & Address	Shares Held		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
CEDE & CO (Continued)				
* BOOK *	01/14/2021		3,320	
* BOOK *	11/13/2020		1,401,905	
* BOOK *	09/03/2020		150,000	
* BOOK *	09/02/2020		1,000,000	
Total Active Shares			4,656,316 *	
10	JAMES L. DOYLE 9583 SUNSET HILL DR LONE TREE CO 80124			51 0.001%
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
* RSTR *		12/12/2023	-1,275	1933 ACT LEGEND
* RSTR *	12/12/2023		51	1933 ACT LEGEND
* DRS *		07/27/2023	-6,379	
* DRS *	07/07/2023		6,379	
* RSTR *		07/07/2023	-6,379	RESTRICTED AND VESTING
* RSTR *	06/01/2023		1,275	1933 ACT LEGEND
* RSTR *		05/31/2023	-31,896	RESTRICTED AND VESTING
* RSTR *	05/31/2023		6,379	RESTRICTED AND VESTING
* RSTR *		12/28/2021	-6,379	RESTRICTED AND VESTING
* RSTR *	07/01/2020		38,275	RESTRICTED AND VESTING
Total Active Shares			51 *	
Total Restricted Shares			51 *	
3	FORTE SECURITIES LLC 12 E 49TH ST 17TH FLOOR ROOM 113 NEW YORK NY 10017			4 0.000%
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
RSP.9	12/12/2023		4	1933 ACT LEGEND
Total Active Shares			4 *	
Total Restricted Shares			4 *	
22	RAYMOND GUARINI 7 MCCORMICK PL STATEN ISLAND NY 10305			2 0.000%
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
* RSTR *		12/12/2023	-37	1933 ACT LEGEND
* RSTR *	12/12/2023		2	1933 ACT LEGEND
* RSTR *		05/31/2023	-185	1933 ACT LEGEND
* RSTR *	05/31/2023		37	1933 ACT LEGEND

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*		Abbrev: AUVI		Cusip:037988300
Account/TIN	Name & Address	Shares Held		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
RAYMOND GUARINI (Continued)				
* RSTR *	03/05/2021		185	1933 ACT LEGEND
			Total Active Shares Total Restricted Shares	2 * 2 *
12	DALLAS C. HACK 3065 FEDERAL BLVD MORRISTOWN TN 37814			360 0.008%
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
* RSTR *		12/12/2023	-3,000	1933 ACT LEGEND AND VESTING
* RSTR *		12/12/2023	120	1933 ACT LEGEND AND VESTING
* RSTR *		12/12/2023	-2,500	1933 ACT LEGEND
* RSTR *	12/12/2023		100	1933 ACT LEGEND
* RSTR *		12/12/2023	-3,500	RESTRICTED AND VESTING
* RSTR *	12/12/2023		140	RESTRICTED AND VESTING
* RSTR *		05/31/2023	-15,000	1933 ACT LEGEND AND VESTING
* RSTR *	05/31/2023		3,000	1933 ACT LEGEND AND VESTING
* RSTR *		05/31/2023	-12,500	1933 ACT LEGEND
* RSTR *	05/31/2023		2,500	1933 ACT LEGEND
* RSTR *		05/31/2023	-17,500	RESTRICTED AND VESTING
* RSTR *	05/31/2023		3,500	RESTRICTED AND VESTING
* RSTR *	03/03/2023		5,000	1933 ACT LEGEND
* RSTR *	01/01/2023		7,500	1933 ACT LEGEND AND VESTING
* RSTR *	01/01/2022		7,500	1933 ACT LEGEND AND VESTING
* RSTR *	01/01/2021		7,500	1933 ACT LEGEND
* RSTR *	07/09/2020		17,500	RESTRICTED AND VESTING
			Total Active Shares Total Restricted Shares	360 * 360 *
14	JOEL S KANTER 925 H ST, NW APT 1106 WASHINGTON DC 20001			280 0.006%
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
* RSTR *		12/12/2023	-3,500	1933 ACT LEGEND
* RSTR *		12/12/2023	140	1933 ACT LEGEND
* RSTR *		12/12/2023	-3,500	1933 ACT LEGEND AND VESTING
* RSTR *	12/12/2023		140	1933 ACT LEGEND AND VESTING

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*		Abbrev: AUVI		Cusip:037988300
Account/TIN	Name & Address	Shares Held		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
JOEL S KANTER (Continued)				
* RSTR *		05/31/2023	-17,500	1933 ACT LEGEND
* RSTR *	05/31/2023		3,500	1933 ACT LEGEND
* RSTR *		05/31/2023	-17,500	1933 ACT LEGEND AND VESTING
* RSTR *	05/31/2023		3,500	1933 ACT LEGEND AND VESTING
* RSTR *		05/17/2022	-17,500	RESTRICTED AND VESTING
* RSTR *	01/01/2022		17,500	1933 ACT LEGEND AND VESTING
* RSTR *	01/01/2021		17,500	1933 ACT LEGEND
* RSTR *	07/09/2020		17,500	RESTRICTED AND VESTING
Total Active Shares				280 *
Total Restricted Shares				280 *
5	TROY J. LINDSTROM 410 CANON DR. SANTA BARBARA CA 93105			1 0.000%
MAXIM PARTNERS LLC 300 PARK AVE, 16TH FL NEW YORK NY 10022				
RSP.10	12/12/2023		1	1933 ACT LEGEND
Total Active Shares				1 *
Total Restricted Shares				1 *
52	MAXIM PARTNERS LLC 300 PARK AVE, 16TH FL NEW YORK NY 10022			2,000 0.043%
JOSEPH F P LUHUKAY 1029 VIA DE LA PAZ UNIT 223 PACIFIC PALISADES CA 90272				
43	JOSEPH F P LUHUKAY 1029 VIA DE LA PAZ UNIT 223 PACIFIC PALISADES CA 90272			180 0.004%
CHRISTIAN CONROY on 04/29/24 at 02:28 PM EDT				
Certificate # / Book		Issue Date	Cancel Date	Denomination
* RSTR *		12/12/2023		-3,500 1933 ACT LEGEND AND VESTING
* RSTR *	12/12/2023			140 1933 ACT LEGEND AND VESTING
* RSTR *		12/12/2023		-1,000 1933 ACT LEGEND
* RSTR *	12/12/2023			40 1933 ACT LEGEND
* RSTR *		05/31/2023		-17,500 1933 ACT LEGEND AND VESTING

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*		Abbrev: AUVI		Cusip:037988300
Account/TIN	Name & Address	Shares Held		
Certificate # / Book	Issue Date	Cancel Date	Denomination	Restricted
JOSEPH F P LUHUKAY (Continued)				
* RSTR *	05/31/2023		3,500	1933 ACT LEGEND AND VESTING
* RSTR *		05/31/2023	-5,000	1933 ACT LEGEND
* RSTR *	05/31/2023		1,000	1933 ACT LEGEND
* RSTR *	03/03/2023		5,000	1933 ACT LEGEND
* RSTR *	01/01/2023		7,500	1933 ACT LEGEND AND VESTING
* RSTR *	05/17/2022		10,000	1933 ACT LEGEND AND VESTING
Total Active Shares				180 *
Total Restricted Shares				180 *
41	MICHAEL RICCIO 279 VILLAGE PLACE WYCKOFF NJ 07481			400 0.009%
Certificate # / Book		Issue Date	Cancel Date	Denomination
* RSTR *		12/12/2023		-10,000 1933 ACT LEGEND
* RSTR *	12/12/2023			400 1933 ACT LEGEND
* RSTR *		05/31/2023		-50,000 1933 ACT LEGEND
* RSTR *	05/31/2023			10,000 1933 ACT LEGEND
* RSTR *	01/01/2022			50,000 1933 ACT LEGEND
Total Active Shares				400 *
Total Restricted Shares				400 *
6	RICHARD SANDOW C/O APPLIED UV, INC. 150 N. MACQUESTEN PARKWAY MOUNT VERNON NY 10550			1 0.000%
Certificate # / Book		Issue Date	Cancel Date	Denomination
RSP.11		12/12/2023		1 1933 ACT LEGEND
Total Active Shares				1 *
Total Restricted Shares				1 *
4	AVERELL W. SATLOFF 30 RIVER RD #12L NEW YORK NY 10044			4 0.000%
Certificate # / Book		Issue Date	Cancel Date	Denomination
RSP.12		12/12/2023		4 1933 ACT LEGEND
Total Active Shares				4 *
Total Restricted Shares				4 *

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER

Issue: APPLIED UV, INC. *COMMON*		Abbrev: AUVI	Cusip:037988300
Account/TIN	Name & Address	Shares Held	
7	BURT STANGARONE 76 CHILDS RD BASKING RIDGE NJ 07920	1 0.000%	
Certificate # / Book	Issue Date	Cancel Date	Denomination
RSP.13	12/12/2023		1 1933 ACT LEGEND
			Total Active Shares 1 *
			Total Restricted Shares 1 *
2	THE MUNN FAMILY 2020 IRREVOCABLE TRUST C/O APPLIED UV, INC. 150 N. MACQUESTEN PARKWAY MOUNT VERNON NY 10550		15,000 0.321%
Certificate # / Book	Issue Date	Cancel Date	Denomination
RSP.14	12/12/2023		7,000 1933 ACT LEGEND
* DRS *		12/12/2023	-55,000
* DRS *	12/12/2023		2,200
* RSTR *		12/12/2023	-145,000 1933 ACT LEGEND
* RSTR *	12/12/2023		5,800 1933 ACT LEGEND
* RSTR *		07/21/2023	-625,000 1933 ACT LEGEND
* RSTR *	07/21/2023		625,000 1933 ACT LEGEND
* DRS *		05/31/2023	-275,000
* DRS *	05/31/2023		55,000
* RSTR *		05/31/2023	-725,000 1933 ACT LEGEND
* RSTR *	05/31/2023		145,000 1933 ACT LEGEND
* RSTR *		10/29/2021	-4,000,000 1933 ACT LEGEND
* DRS *	03/30/2021		275,000
* RSTR *		03/30/2021	-275,000 1933 ACT LEGEND
* RSTR *		06/17/2020	-25,000,000 1933 ACT LEGEND
* RSTR *	06/17/2020		5,000,000 1933 ACT LEGEND
* RSTR *	05/12/2020		25,000,000 1933 ACT LEGEND
		Total Active Shares	15,000 *
		Total Restricted Shares	12,800 *

18	Holders Qualified	Total Outstanding Shares	4,675,403
		Total Restricted Shares	16,884
		Total Non-Restricted Shares	4,658,519

CERTIFIED SHAREHOLDER LIST

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VSTOCK TRANSFER**Restriction Breakdown**

Restriction Name	Shares
1933 ACT LEGEND	7,011
Restricted Book	9,873

EXHIBIT "E" - 13 Week Cash Flow Projection for Each Debtor

AUVI 13 Week Cash Flow Forecast																
As of 5/17/24 Day End Estimate	Week 1 5/20/24-5/24/24	Week 2 5/27/24-5/31/24	Week 3 6/3/24-6/7/24	Week 4 6/10/24-6/14/24	Week 5 6/17/24-6/21/24	Week 6 6/24/24-6/28/24	Week 7 7/1/24-7/5/24	Week 8 7/8/24-7/12/24	Week 9 7/15/24-7/19/24	Week 10 7/22/24-7/26/24	Week 11 7/29/24-8/2/24	Week 12 8/5/24-8/9/24	Week 13 8/12/24-8/16/24			
Beginning Bank Balance(Including Availability)	\$ 10,000.00	\$ 10,253.85	\$ 10,507.69	\$ (22,682.46)	\$ (22,428.62)	\$ (22,174.77)	\$ (21,920.92)	\$ (55,111.08)	\$ (54,857.23)	\$ (54,603.38)	\$ (54,349.54)	\$ (87,539.69)	\$ (87,285.85)			
Income																
Revenue/Sales																
Retained from Subs	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00
Miscellaneous			\$ 24,000.00										\$ 15,000.00			\$ 15,000.00
Total Income	\$ 12,000.00	\$ 36,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 36,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 27,000.00	\$ 12,000.00	\$ 12,000.00	\$ 27,000.00			
Expenses																
Rent			\$ 24,000.00				\$ 24,000.00				\$ 15,000.00					\$ 15,000.00
Utilities																
Insurance				\$ 23,444.00				\$ 23,444.00				\$ 23,444.00				
Vendors/Suppliers																
Employee Payroll (Excluding Owners)																
Officer Salary	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15	\$ 6,746.15
Bank Interest			\$ 10,000.00				\$ 10,000.00				\$ 10,000.00					
Office Supplies/Expenses																
Equipment Maintenance/Repair																
Vehicle Expenses (Gas, Maint, Toll)																
Vehicle Loan Payment																
Equipment Loan Payment																
Legal	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00
US Trustee Fees																\$ 1,324.13
Miscellaneous	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	
Total Expenses	\$ 11,746.15	\$ 35,746.15	\$ 45,190.15	\$ 11,746.15	\$ 11,746.15	\$ 35,746.15	\$ 45,190.15	\$ 11,746.15	\$ 11,746.15	\$ 26,746.15	\$ 45,190.15	\$ 11,746.15	\$ 28,070.28			
Net Profit/Loss	\$ 253.85	\$ 253.85	\$ (33,190.15)	\$ 253.85	\$ 253.85	\$ (33,190.15)	\$ 253.85	\$ 253.85	\$ (33,190.15)	\$ 253.85	\$ 253.85	\$ (33,190.15)	\$ 253.85	\$ (1,070.28)		
Ending Bank Balance	\$ 10,253.85	\$ 10,507.69	\$ (22,682.46)	\$ (22,428.62)	\$ (22,174.77)	\$ (21,920.92)	\$ (55,111.08)	\$ (54,857.23)	\$ (54,603.38)	\$ (54,349.54)	\$ (87,539.69)	\$ (87,285.85)	\$ (88,356.13)			

Sterilumen 13 Week Cash Flow Forecast														
As of 5/17/24 Day End Estimate	Week 1 5/20/24-5/24/24	Week 2 5/27/24-5/31/24	Week 3 6/3/24-6/7/24	Week 4 6/10/24-6/14/24	Week 5 6/17/24-6/21/24	Week 6 6/24/24-6/28/24	Week 7 7/1/24-7/5/24	Week 8 7/8/24-7/12/24	Week 9 7/15/24-7/19/24	Week 10 7/22/24-7/26/24	Week 11 7/29/24-8/2/24	Week 12 8/5/24-8/9/24	Week 13 8/12/24-8/16/24	
Beginning Bank Balance(Including Availability)	\$ 55,000.00	\$ 52,996.15	\$ 50,992.30	\$ 48,988.45	\$ 38,564.61	\$ 46,960.76	\$ 55,356.92	\$ 70,553.07	\$ 70,749.22	\$ 85,945.38	\$ 103,141.53	\$ 120,337.68	\$ 122,533.84	
Income														
Revenue/Sales	\$ 75,000.00	\$ 75,000.00	\$ 75,000.00	\$ 89,000.00	\$ 95,000.00	\$ 95,000.00	\$ 105,000.00	\$ 105,000.00	\$ 105,000.00	\$ 105,000.00	\$ 105,000.00	\$ 105,000.00	\$ 105,000.00	
Retained from Subs	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	\$ (3,000.00)	
Miscellaneous														
Total Income	\$ 72,000.00	\$ 72,000.00	\$ 72,000.00	\$ 86,000.00	\$ 92,000.00	\$ 92,000.00	\$ 102,000.00	\$ 102,000.00	\$ 102,000.00	\$ 102,000.00	\$ 102,000.00	\$ 102,000.00	\$ 102,000.00	
Expenses														
Rent				\$ 15,000.00					\$ 15,000.00					\$ 15,000.00
Utilities	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00
Insurance														
Vendors/Suppliers	\$ 39,750.00	\$ 39,750.00	\$ 39,750.00	\$ 47,170.00	\$ 50,350.00	\$ 50,350.00	\$ 53,550.00	\$ 53,550.00	\$ 53,550.00	\$ 53,550.00	\$ 53,550.00	\$ 53,550.00	\$ 53,550.00	\$ 53,550.00
Employee Payroll (Excluding Owners)	\$ 25,936.77	\$ 25,936.77	\$ 25,936.77	\$ 25,936.77	\$ 24,936.77	\$ 24,936.77	\$ 24,936.77	\$ 24,936.77	\$ 24,936.77	\$ 22,936.77	\$ 22,936.77	\$ 22,936.77	\$ 22,936.77	\$ 22,936.77
Officer Salary	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08	\$ 5,317.08
Bank Interest														
Office Supplies/Expenses														
Equipment Maintenance/Repair														
Vehicle Expenses (Gas, Maint, Toll)														
Vehicle Loan Payment														
Equipment Loan Payment														
Legal														
US Trustee Fees														\$ 4,461.08
Miscellaneous	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
Total Expenses	\$ 74,003.85	\$ 74,003.85	\$ 74,003.85	\$ 96,423.85	\$ 83,603.85	\$ 83,603.85	\$ 86,803.85	\$ 101,803.85	\$ 86,803.85	\$ 84,803.85	\$ 84,803.85	\$ 99,803.85	\$ 99,803.85	\$ 89,264.93
Net Profit/Loss	\$ (2,003.85)	\$ (2,003.85)	\$ (2,003.85)	\$ (10,423.85)	\$ 8,396.15	\$ 8,396.15	\$ 15,196.15	\$ 196.15	\$ 15,196.15	\$ 17,196.15	\$ 17,196.15	\$ 2,196.15	\$ 12,735.07	
Ending Bank Balance	\$ 52,996.15	\$ 50,992.30	\$ 48,988.45	\$ 38,564.61	\$ 46,960.76	\$ 55,356.92	\$ 70,553.07	\$ 70,749.22	\$ 85,945.38	\$ 103,141.53	\$ 120,337.68	\$ 122,533.84	\$ 135,268.91	